

Message Text

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ACTION MMO-01

INFO OCT-01 EUR-12 EA-12 ISO-00 CEA-01 FRB-01 EB-08
STR-07 CIAE-00 INR-10 NSAE-00 /053 W
-----060329 260954Z /10

P 260935Z JUL 78
FM AMEMBASSY TOKYO
TO SECSTATE WASHDC PRIORITY 9895
TREASURY/DEP WASHDC PRIORITY
INFO AMEMBASSY BONN
AMEMBASSY BRUSSELS
AMEMBASSY LONDON
AMEMBASSY PARIS
AMEMBASSY ROME

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PASS CEA AND FEDERAL RESERVE BOARD

USEEC

USOECD ALSO FOR EMBASSY

E.O. 11652: N/A
TAGS: ECRP, JA
SUBJECT: CERP 0585 - INDUSTRIAL PRODUCTION IN JUNE -
PRELIMINARY

REF: TOKYO 12818

1. SUMMARY: JAPAN'S INDUSTRIAL PRODUCTION AND SHIPMENTS,
S.A., BOTH DECLINED IN BY, BY 0.7 PCT AND 0.3 PCT
RESPECTIVELY. INVENTORIES AND INVENTORY TO SHIPMENTS
RATIO ALSO FELL DURING THE MONTH. FOR APRIL-JUNE QUARTER
AS A WHOLE, INDUSTRIAL PRODUCTION AND SHIPMENTS INCREASES,
THOUGH LESS RAPID THAN IN THE FIRST QUARTER, AMOUNTED TO
1.5 PCT AND 0.7 PCT, RESPECTIVELY. INVENTORIES DECLINED
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MORE RAPIDLY DURING THE SECOND QUARTER THAN IN THE FIRST
QUARTER. END SUMMARY.

2. ACCORDING TO PRELIMINARY DATA RELEASED JULY 26 BY THE
MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY (MITI),
JAPAN'S INDEX OF MINING AND MANUFACTURING PRODUCTION, S.A.,
DECLINED 0.7 PCT IN JUNE FROM THE PRIOR MONTH. THIS

FOLLOWS INCREASES IN EACH OF PRECEDING SEVEN MONTHS.
EXCLUDING SHIPS, JUNE PRODUCTION DECLINE WAS SLIGHTLY
LARGER 0.9 PCT. BY INDUSTRY, OUTPUT OF COAL AND PETROLEUM
PRODUCTS, IRON AND STEEL, AND TRANSPORTATION EQUIPMENT
RECORDED SHARP DROPS IN JUNE.

3. PRODUCERS' SHIPMENTS OF FINISHED GOODS IN MINING AND
MANUFACTURING INDUSTRIES, S.A., DECLINED SLIGHTLY IN
JUNE BY 0.3 PCT AFTER THE 1.3 PCT REBOUND IN MAY.
EXCLUDING SHIP DELIVERIES, SHIPMENTS DECLINE WAS A SMALLER
0.1 PCT.

4. INDEX OF PRODUCERS' INVENTORIES OF FINISHED GOODS IN
MINING AND MANUFACTURING INDUSTRIES, S.A., FELL RAPIDLY
IN JUNE BY 1.4 PCT, RECORDING THE SECOND STRAIGHT MONTH OF
DECLINE. RATIO OF PRODUCERS' INVENTORIES OF FINISHED
GOODS TO SHIPMENTS ALSO DECLINED IN JUNE.

5. FOLLOWING ARE PRELIMINARY MITI DATA ON JUNE INDUSTRIAL
PRODUCTION INDICES, S.A., 1975 EQUALS 100:

-	MAY	JUNE	PERCENT
-	(REVISED)	(PRELIM)	CHANGE

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INDUSTRIAL PRODUCTION:

ALL INDUSTRIES	122.2	121.5	- 0.6
PUBLIC UTILITIES	119.0	121.3	1.9
MINING AND MANUFACTURING	122.4	121.5	-0.7
MINING	110.6	108.3	-2.1
MANUFACTURING	122.5	121.6	-0.7
MINING AND MANUFACTURING			
EXCLUDING SHIPS	125.3	124.2	-0.9

PRODUCERS' SHIPMENTS:

ALL INDUSTRIES	121.0	120.8	-0.2
MINING AND MANUFACTURING	121.1	120.7	-0.3
MANUFACTURING	121.1	120.8	-0.2
MINING AND MANUFACTURING			
EXCLUDING SHIPS	122.5	122.4	-0.1

PRODUCERS' INVENTORIES OF FINISHED GOODS:

MINING AND MANUFACTURING	103.6	102.1	-1.4
MINING	114.1	127.0	11.3
MANUFACTURING	103.7	102.1	-1.5
RATIO OF INVENTORY TO			
SHIPMENTS	84.9	84.3	-0.7
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6. FOLLOWING TABLE SHOWS QUARTERLY PCT CHANGES IN

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ACTION MMO-01

INFO OCT-01 EUR-12 EA-12 ISO-00 CEA-01 FRB-01 EB-08
STR-07 CIAE-00 INR-10 NSAE-00 /053 W
-----060344 260953Z /10

P 260935Z JUL 78
FM AMEMBASSY TOKYO
TO SECSTATE WASHDC PRIORITY 9896
TREASURY/DEP WASHDC PRIORITY
INFO AMEMBASSY BONN
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AMEMBASSY LONDON
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PRODUCTION, SHIPMENTS, AND INVENTORIES IN MINING AND
MANUFACTURING INDUSTRIES BASED ON AVERAGE OF MONTHLY S.A.
DATA:

-	PRODUCTION	SHIPMENTS	INVENTORIES
1977:OCT-DEC	1.5	1.7	-0.6
1978:JAN-MAR	2.9	3.3	-0.2
- APR-JUNE	1.5	0.7	-1.8
MANSFIELD			

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Message Attributes

Automatic Decaptioning: X
Capture Date: 01 jan 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: INDUSTRIAL PRODUCTION, CERP 0585
Control Number: n/a
Copy: SINGLE
Draft Date: 26 jul 1978
Decaption Date: 01 jan 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1978TOKYO13492
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
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Expiration:
Film Number: D780306-0297
Format: TEL
From: TOKYO USEEC
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1978/newtext/t19780717/aaaaanxo.tel
Line Count: 163
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: bae6576c-c288-dd11-92da-001cc4696bcc
Office: ACTION MMO
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
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Previous Classification: n/a
Previous Handling Restrictions: n/a
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Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 29 mar 2005
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: N/A
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 1874763
Secure: OPEN
Status: NATIVE
Subject: CERP 0585 - INDUSTRIAL PRODUCTION IN JUNE - PRELIMINARY
TAGS: ECRP, JA
To: STATE TRSY
Type: TE
vdkgvwkey: odb://SAS/SAS.dbo.SAS_Docs/bae6576c-c288-dd11-92da-001cc4696bcc
Review Markings:
Sheryl P. Walter
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